

Using Vision Searches and Reports Module

Tools for Disease Register Maintenance in a Post-QOF World

Andrew Vickerstaff

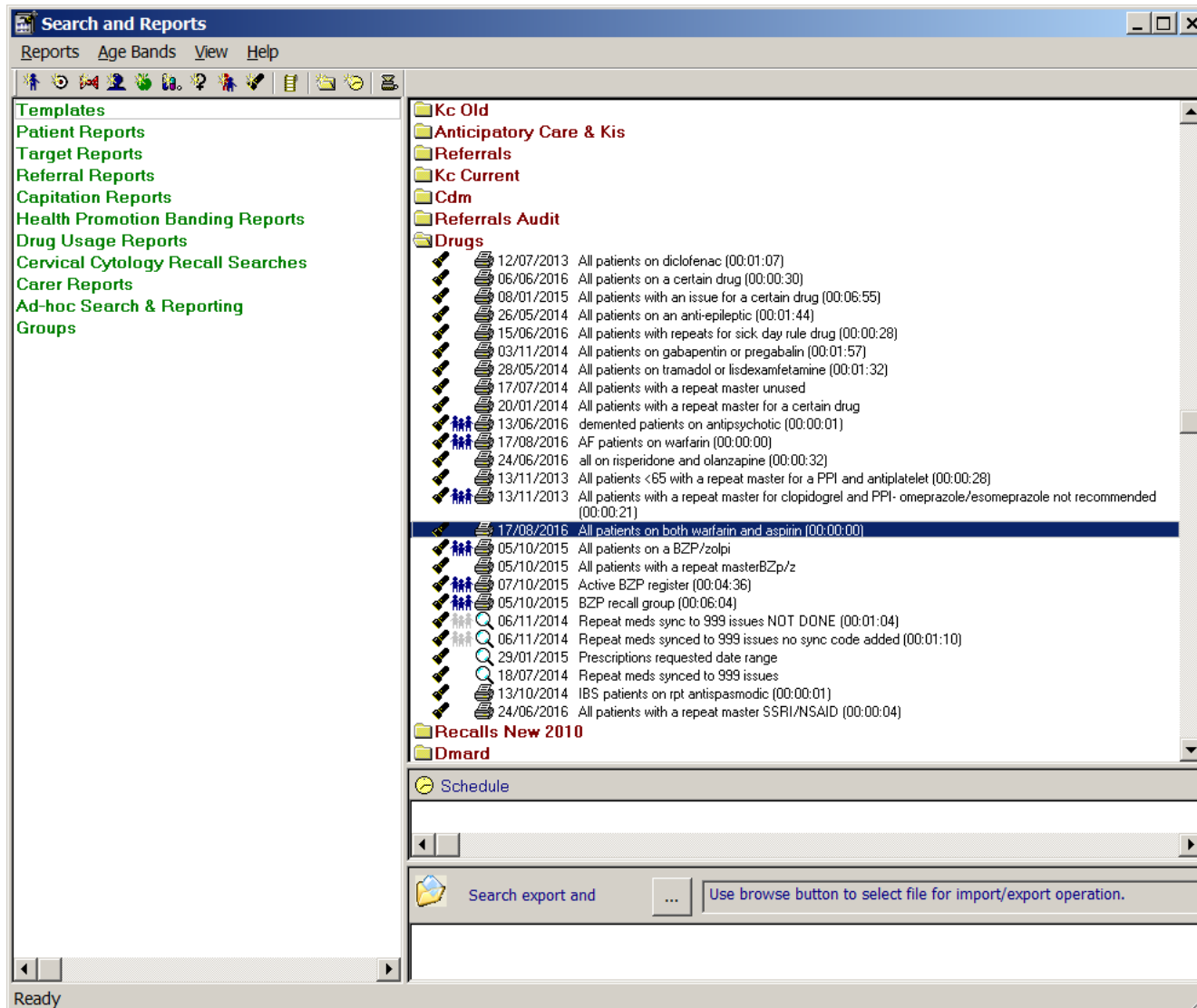
SCIMP panel member

Practice Manager, Aultbea & Gairloch Medical Practice,
NHS Highland

Agenda

- Vision Searches and Reports module
 - The basics refresh
- Linking to Clinical Audit
- Linking Searches to Groups
- Reporting
 - Matching
 - Exporting search output
- Disease registers

Vision Searches and Reports



Example Search

Group input to narrow the search field

Include all regular and temporary patients but excludes our play patients

Active aspirin repeat master with issue in last 6 mths

Exclude anyone who has died but is still registered

Match all criteria other than patient details

SEARCH: All patients on both warfarin and aspirin

File Edit Maintenance Help

Search Input Select

Group Input: AF WARFARI Pt's On Warf. Cg

Search Details Selections Add Entity

Search Details

- Patient Details
- Registration status
 - Is Not Equal To Private
 - Is Not Equal To Walk in Centre
- Repeat Masters
- Date of last issue made
 - Is After T-6m (INC)
- Drug name
 - Contains Aspirin
- Inactive
 - Is Equal To No
- Death Administration (Exclude)

Report Output Standard Report

Group Output:

Report Details Add Entity

Report Details

- Patient Details (All)
- Address (All)
- Repeat Masters (Matches)
- Death Administration (None)

Match on all or any
Do you wish to include patients if a match is found on any entity, or only if matches are found on all selected entities.

☐ Match Any ☒ Match All

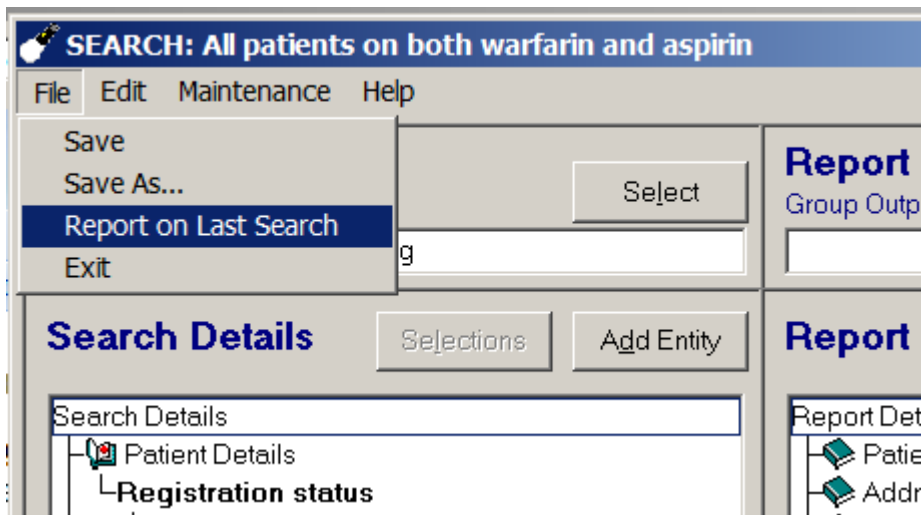
Run New Save Close Help Save As

Output report based on detailed criteria below

Can output the results to a Group if needed

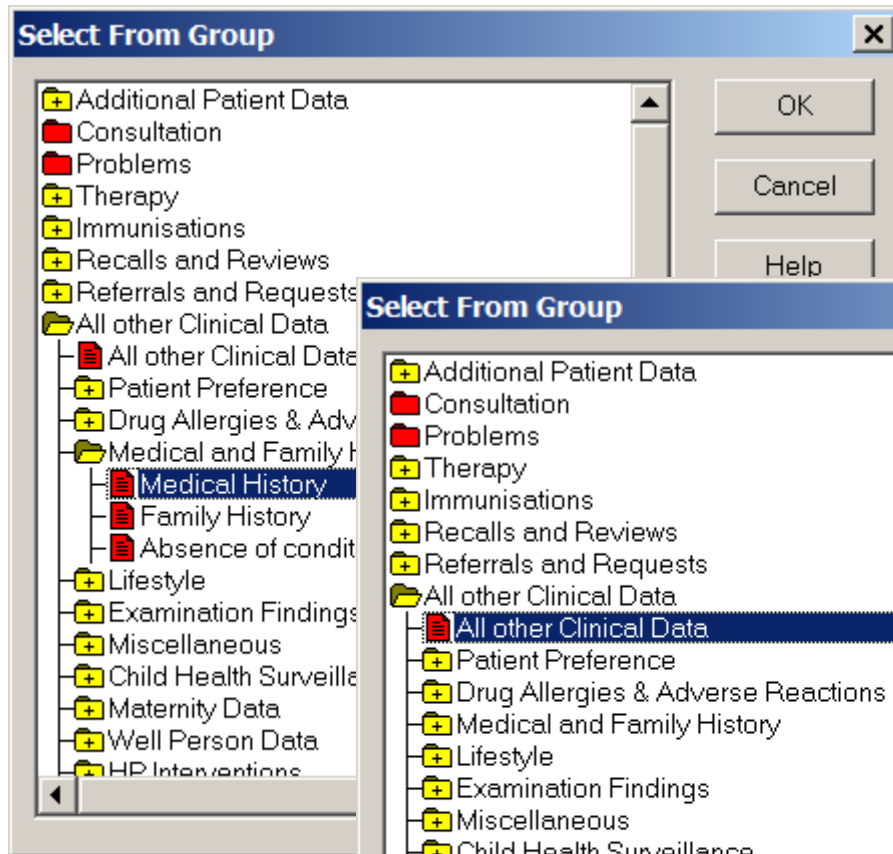
What report details will be included in the output window once the search is Run

Search Tips

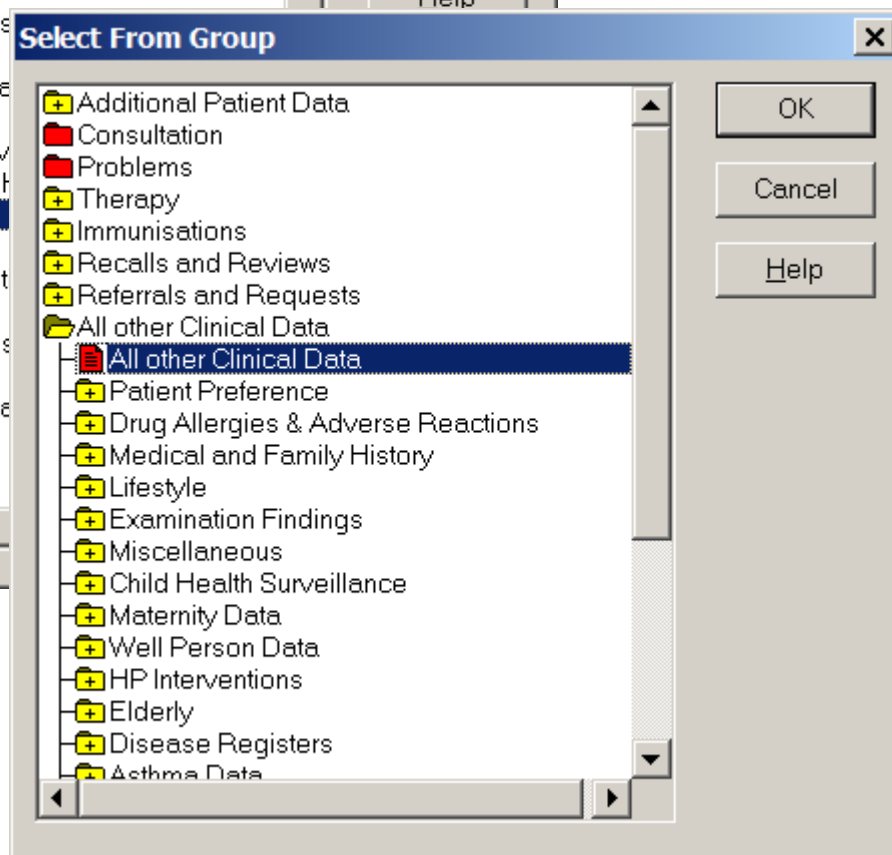


No need to re-run the search if you have changed Report Output type or Report Details

Search Tips



Just looking for “medical history” items?



Instead use “All other clinical data” entity to capture the same Read code entered in alternative Structured Data Areas (“SDA”)

Link to Clinical Audit

Sep 2016 - Clinical Audit - All Audits & nGMS Monitoring

File Status Searches Patients View Help

Audit Source: All Audits & nGMS Monitoring

nGMS QOF 2015-16 - Scotland

1. QOF - Clinical 2015-16

- Asthma QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Atrial Fibrillation QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Cancer QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- CHD QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- CKD QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- COPD QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Dementia QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Depression QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Diabetes QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Epilepsy QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Heart Failure QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Hypertension QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Learning Disabilities QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Mental Health QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Palliative Care QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Stroke TIA QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Hypothyroidism QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Osteoporosis QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- PAD QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Rheumatoid Arthritis QOF Indicators 2015-16 (Version 32011, 27/01/2016)

2. QOF - Public Health 2015-16

- Blood Pressure QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Cervical Screening QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Contraception QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- CVD PP QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Obesity QOF Indicators 2015-16 (Version 32011, 27/01/2016)
- Smoking QOF Indicators 2015-16 (Version 32011, 27/01/2016)

QOF audits are still here!

Sep 2016 Age Sex Prevalence Incidence GP Analysis Generate Audit Manager QOF Reporting

Ready

Link to Clinical Audit

Sep 2016 - Clinical Audit - All Audits & nGMS Monitoring

File Status Searches Patients View Help

Audit Source: All Audits & nGMS Monitoring

Diabetes QOF Indicators 2015-16 [Version 32011, 27/01/2016]

2208 Total Contractor Population

122	5.53%	DM001 REGISTER: The contractor can produce a register of patients 17+ with Diabetes which specifies the type of Diabetes
118	96.72%	DM002 DENOMINATOR: Pts. 17+ with diabetes who are eligible
1	0.82%	DM002 EXCEPTION1: BP recording exception in last 15M
0	0.00%	DM002 EXCEPTION2: Registered in last 9M
1	0.82%	DM002 EXCEPTION3: Pts. unsuitable, recorded in last 15M
0	0.00%	DM002 EXCEPTION4: Informed dissent, recorded in last 15M
0	0.00%	DM002 EXCEPTION5: Pts. excepted from diabetes Quality Indicators recorded in last 15M
0	0.00%	DM002 EXCEPTION6: Diabetes first diagnosed in last 9M
2	1.64%	DM002 EXCEPTION7: Maximum tolerated antihypertensive medication in last 15M
4	3.28%	DM002 EXCEPTION8: Any of the above exceptions 1 - 7
113	95.76%	DM002 NUMERATOR: Pts. 17+ with diabetes with BP reading <= 150/90 mmHg in last 15M (45-71%, 8 pts)
5	4.24%	DM002 NEGATIVE: Pts. 17+ with diabetes with BP reading > 150/90 mmHg in last 15M or NO BP
116	95.08%	DM003 DENOMINATOR: Pts. 17+ with diabetes who are eligible
2	1.64%	DM003 EXCEPTION1: BP recording exception in last 15M
1	0.82%	DM003 EXCEPTION2: Registered in last 9M
1	0.82%	DM003 EXCEPTION3: Pts. unsuitable, recorded in last 15M
0	0.00%	DM003 EXCEPTION4: Informed dissent, recorded in last 15M
0	0.00%	DM003 EXCEPTION5: Pts. excepted from diabetes Quality Indicators recorded in last 15M
0	0.00%	DM003 EXCEPTION6: Diabetes first diagnosed in last 9M
2	1.64%	DM003 EXCEPTION7: Maximum tolerated antihypertensive medication in last 15M
6	4.92%	DM003 EXCEPTION8: Any of the above exceptions 1 - 7
99	85.34%	DM003 NUMERATOR: Pts. 17+ with diabetes with last BP reading <= 140/80 mmHg in last 15M (45-65%, 10 pts)
17	14.66%	DM003 NEGATIVE: Pts. 17+ with diabetes with last BP reading is > 140/80 mmHg in last 15M or NO BP
23	18.85%	DM006 DENOMINATOR: Pts. 17+ with diabetes and proteinuria or microalbuminuria who are eligible
94	77.05%	DM006 EXCEPTION1: Pts. on diabetic register with NO record of proteinuria/ microalbuminuria

Sep 2016 Age Sex Prevalence Incidence GP Analysis Generate Audit Manager QOF Reporting

Names appear here

Date of birth and CHI numbers appear here

Disease registers are still available using QOF 2015-16 criteria

Ready

Linking Searches to Groups

The screenshot shows a software window titled "SEARCH: All patients on a certain drug" with a menu bar (File, Edit, Maintenance, Help). The window is divided into four main sections: "Search Input", "Report Output", "Search Details", and "Report Details".

- Search Input:** Contains a "Group Input:" label, a text field, and a "Select" button.
- Report Output:** Contains a "Report Output:" label, a dropdown menu set to "Standard Report", and a text field.
- Search Details:** Contains a "Search Details:" label, a "Selections" button, and an "Add Entity" button.
- Report Details:** Contains a "Report Details:" label and an "Add Entity" button.

A "Save Search" dialog box is open in the foreground. It has a title bar with a close button (X). The dialog contains two text input fields:

- Name:** The text "DIAB_CHOL5" is entered.
- Description:** The text "Diabetics with latest cholesterol >=5" is entered.

At the bottom of the dialog are three buttons: "OK", "Cancel", and "Help".

At the bottom of the main window, there is a section titled "Match on all or any" with the following text: "Do you wish to include patients if a match is found on any entity, or only if matches are found on all selected entities." Below this text are two radio buttons: "Match Any" (unselected) and "Match All" (selected).

At the very bottom of the window are six buttons arranged in two rows: "Run", "New", "Save" in the top row, and "Close", "Help", "Save As" in the bottom row.

Another tip:
I like to start with an existing search and "Save As" a new name before editing it, rather than starting from scratch each time

Linking Searches to Groups

SEARCH: Diabetics with latest cholesterol ≥ 5

File Edit Maintenance Help

Search Input Select

Group Input:

Report Output Standard Report

Group Output:

Search Details Selections Add Entity

Search Details

- Patient Details
 - Registration status
 - Is Equal To Applied
 - Is Equal To Permanent
 - Death Administration (Exclude)

Report Details Add Entity

Report Details

- Patient Details (All)
- Address (All)
- Death Administration (None)

Match on all or any:
Do you wish to include patients if a match is found on any entity, or only if matches are found on all selected entities.

☐ Match Any ☐ Match All

Run New Save
Close Help Save As

Remove the Repeat Master SDA from the Search and from the Report

Linking Searches to Groups

Search & Reports - Groups or Clinical Audit Search Browser

Group **Clinical Audit Search**

Diabetes QOF Indicators 2015-16 (Version 32011, 27/01/2016)
Total Contractor Population = 2208

DM001 REGISTER: The contractor can produce a register of patients 17+ with Diabetes which specifies the type of Diabetes = 122

DM002 DENOMINATOR: Pts. 17+ with diabetes who are eligible = 118
DM002 EXCEPTION1: BP recording exception in last 15M = 1
DM002 EXCEPTION2: Registered in last 9M = 0
DM002 EXCEPTION3: Pts. unsuitable, recorded in last 15M = 1
DM002 EXCEPTION4: Informed dissent, recorded in last 15M = 0
DM002 EXCEPTION5: Pts. excepted from diabetes Quality Indicators recorded in last 15M = 0
DM002 EXCEPTION6: Diabetes first diagnosed in last 9M = 0
DM002 EXCEPTION7: Maximum tolerated antihypertensive medication in last 15M = 2
DM002 EXCEPTION8: Any of the above exceptions 1 - 7 = 4

DM002 NUMERATOR: Pts. 17+ with diabetes with BP reading <= 150/90 mmHg in last 15M (45-71%, 8 pts) = 113
DM002 NEGATIVE: Pts. 17+ with diabetes with BP reading > 150/90 mmHg in last 15M or NO BP = 5

DM003 DENOMINATOR: Pts. 17+ with diabetes who are eligible = 116
DM003 EXCEPTION1: BP recording exception in last 15M = 2
DM003 EXCEPTION2: Registered in last 9M = 1
DM003 EXCEPTION3: Pts. unsuitable, recorded in last 15M = 1
DM003 EXCEPTION4: Informed dissent, recorded in last 15M = 0
DM003 EXCEPTION5: Pts. excepted from diabetes Quality Indicators recorded in last 15M = 0
DM003 EXCEPTION6: Diabetes first diagnosed in last 9M = 0
DM003 EXCEPTION7: Maximum tolerated antihypertensive medication in last 15M = 2
DM003 EXCEPTION8: Any of the above exceptions 1 - 7 = 6

DM003 NUMERATOR: Pts. 17+ with diabetes with last BP reading <= 140/80 mmHg in last 15M (45-65%, 10 pts) = 99
DM003 NEGATIVE: Pts. 17+ with diabetes with last BP reading is > 140/80 mmHg in last 15M or NO BP = 17

Clinical Audit Options
☐ Reminders only

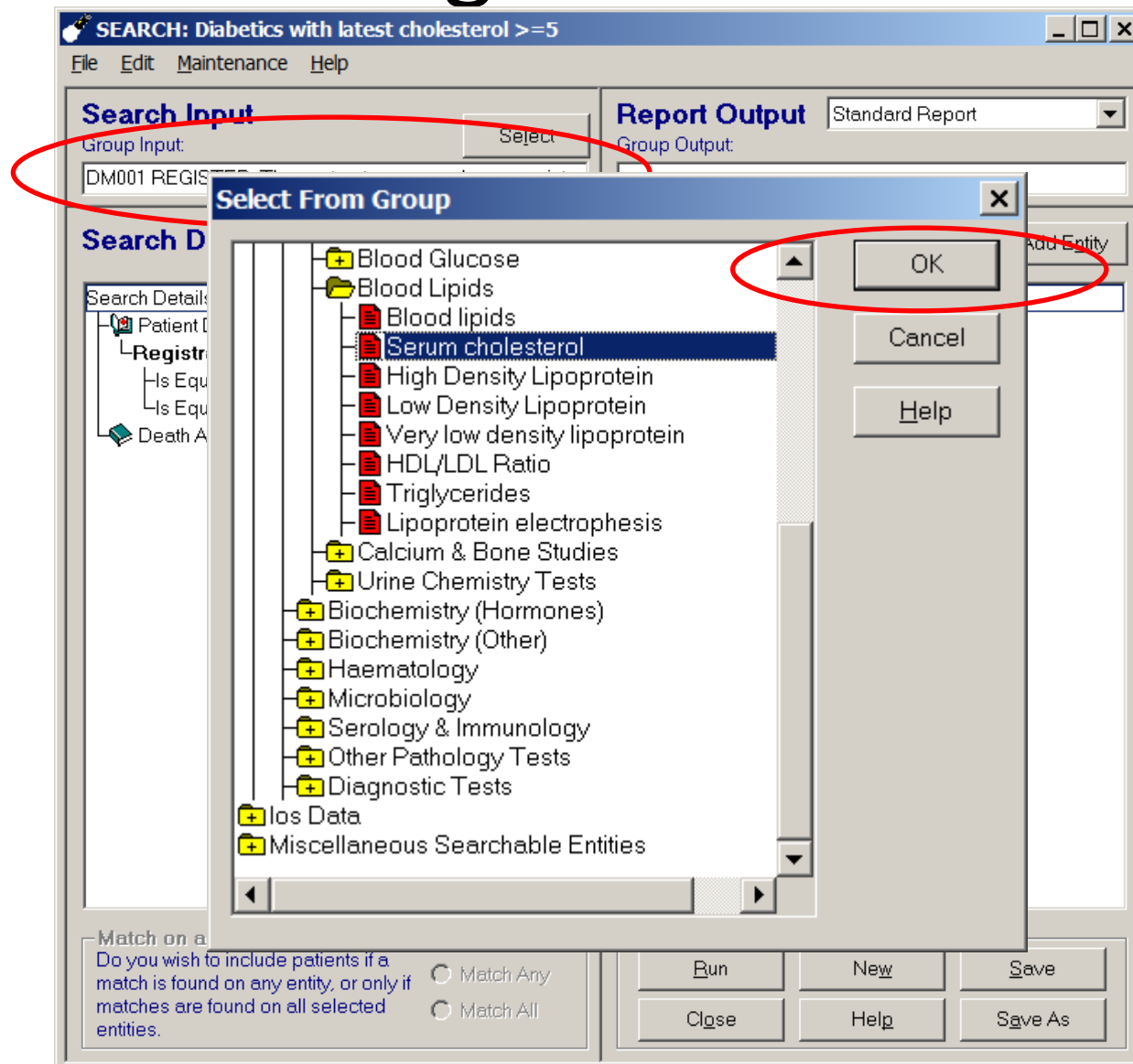
All Audits & nGMS Monitoring

OK **Cancel** **Help**

No audit line selected - Please select a line or press Cancel

Add an input
Group of the QOF
Diabetics register

Linking Searches to Groups



How do we find the Cholesterol SDA?

Linking Searches to Groups

SEARCH: Diabetics with latest cholesterol >=5

Criteria Select

Full Review

Remove All OK Cancel Help

Serum cholesterol

Authoriser
Basis of normal range
Clinician
Date that test reported
End date
End of normal range
In practice
Input Operator
Message number
Modified
Numeric results
Is Greater Than 5 (INC)
Operator
Private treatment
Read code for test
Read description
Result qualifier
Start of normal range
Unit of measure

Serum cholesterol
Numeric results

☐ Equals ☐ Not Equals ☐ Range
☐ Less ☒ Greater

Greater:
5.0 ☒ Inclusive

Add New Delete Cancel

Match on all or any
Do you wish to include patients if a match is found on any entity, or only if matches are found on all selected entities.

☐ Match Any
☒ Match All

Run New Save
Close Help Save As

Now we refine the cholesterol entity to select latest results that were greater than 5.0

Linking Searches to Groups

SEARCH: Diabetics with latest cholesterol >=5

File Edit Maintenance Help

Search Input Select
Group Input: DM001 REGISTER: The contractor can produce a register

Search Details Selections Add Entity

Search Details

- Patient Details
 - Registration status
 - Is Equal To Applied
 - Is Equal To Permanent
 - Death Administration (Exclude)
 - Serum cholesterol**
 - Numeric results
 - Is Greater Than 5 (INC)

Report Output Standard Report
Group Output:

Report Details Add Entity

Report Details

- Patient Details (All)
- Address (All)
- Death Administration (None)
- Serum cholesterol (Matches)

Serum cholesterol

26/03/2014	Serum cholesterol	= 5.5 mmol/L
18/03/2013	Serum cholesterol	= 5 mmol/L
18/03/2013	Serum cholesterol	= 5 mmol/L
15/03/2010	Total cholesterol measurement	= 5 mmol/L
05/08/2005	Serum cholesterol	= 5
01/07/2003	Serum cholesterol	= 5
08/03/2003	Serum cholesterol	= 5.7
28/11/1995	Serum cholesterol	= 6

Satisfactory

Match on all or any
Do you wish to include patients if a match is found on any entity, or only if matches are found on all selected entities.

☐ Match Any
☒ Match All

Run New Save
Close Help Save As

Now for the *tricky bit*:
Which cholesterol result(s) will be shown in the Report?

Linking Searches to Groups

Date	Read Code	Description	Comment	Result
21/03/2016	44P..00	Serum cholesterol		4.5
16/03/2015	44P..00	Serum cholesterol		4.9
26/03/2014	44P..00	Serum cholesterol		5.5
18/03/2013	44P..00	Serum cholesterol		5
18/03/2013	44P..00	Serum cholesterol		5
19/03/2012	44P..00	Serum cholesterol	fasting	4.9
15/03/2010	44PH.00	Total cholesterol measurement	Satisfactory	5
18/03/2009	44PH.00	Total cholesterol measurement		4.9
03/03/2008	44P..00	Serum cholesterol		4.5
11/10/2006	44P..00	Serum cholesterol		4.9
26/08/2005	44P..00	Serum cholesterol		4.4
19/08/2005	44P..00	Serum cholesterol		0
05/08/2005	44P..00	Serum cholesterol		5
23/11/2004	44P..00	Serum cholesterol		4.7
20/07/2004	44P..00	Serum cholesterol		4.6
06/07/2004	44P..00	Serum cholesterol		4.6
01/07/2003	44P..00	Serum cholesterol		5
08/03/2003	44P..00	Serum cholesterol		5.7
28/11/1995	44P..00	Serum cholesterol		6

BUT the last result was actually 4.5 so not what we were looking for

Linking Searches to Groups

SEARCH: Diabetics with latest cholesterol >=5

Serum cholesterol

Example

A search has been performed on the blood pressure entity for patients who have systolic greater than 150. A patient with systolic readings as per the table opposite has been 'matched' since the patient has three blood pressure records with systolic greater than 150 (Lines 1,3 and 5). You may wish to report on this data in a number of different ways, as described below:-

Line	Event Date	Systolic
1	1/2/96	170
2	1/3/96	140
3	3/4/96	180
4	9/4/96	100
5	4/5/96	160
6	7/6/96	120

Options

☐ None Don't return any records for this entity. In the example above, no records would be returned.

☐ All If a patient is included then return all records for that patient. In the above example this would return all records, even those records that do not have a systolic greater than 150.

☐ All matches Report on all records that match the criteria. In the above example this would return those records with a systolic greater than 150, i.e. Lines 1, 3 and 5.

☒ Before match Of the Earliest or Latest n records, return only those records that match the criteria. In the above example if we selected Latest 2 then this option would return Line 5.

☐ After match Return the Earliest or Latest n records that match the criteria. In the above example if we selected last 2 then this option would return Lines 3 and 5.

☐ No matching If a patient is included then return the Earliest or Latest n records for that patient, even those records that do not have a systolic greater than 150. In the above example if we selected last 2 then this option would return Lines 5 and 6.

☐ Earliest

☒ Latest

OK

Cancel

Help

matched are found on all selected entities.

Match All

Close

Help

Save As

Report Options for the cholesterol entity allows us to refine the choice

Matching Options

Date	Read Code	Description	Comment	Result
21/03/2016	44P..00	Serum cholesterol		4.5
16/03/2015	44P..00	Serum cholesterol		4.9
26/03/2014	44P..00	Serum cholesterol		5.5
18/03/2013	44P..00	Serum cholesterol		5
18/03/2013	44P..00	Serum cholesterol		5
19/03/2012	44P..00	Serum cholesterol	fasting	4.9
15/03/2010	44PH.00	Total cholesterol measurement	Satisfactory	5
18/03/2009	44PH.00	Total cholesterol measurement		4.9
03/03/2008	44P..00	Serum cholesterol		4.5
11/10/2006	44P..00	Serum cholesterol		4.9
26/08/2005	44P..00	Serum cholesterol		4.4
19/08/2005	44P..00	Serum cholesterol		0
05/08/2005	44P..00	Serum cholesterol		5
23/11/2004	44P..00	Serum cholesterol		4.7
20/07/2004	44P..00	Serum cholesterol		4.6
06/07/2004	44P..00	Serum cholesterol		4.6
01/07/2003	44P..00	Serum cholesterol		5
08/03/2003	44P..00	Serum cholesterol		5.7
28/11/1995	44P..00	Serum cholesterol		6

Find the latest 1
result
Then check the
match with the
criteria
Is it ≥ 5.0 ?
NO

Matching Options

SEARCH: Diabetics with latest cholesterol >=5

File Edit Maintenance Help

Search Input **Report Output** Standard Report

Group Input: Group Output:

Search Details:
Serum cholesterol
Numeric results
Is Greater Than 5 (INC)

Report Details:
Patient Details (All)
Death Administration (None)
Serum cholesterol (Latest 1 before match)

Mr [REDACTED]
Serum cholesterol
27/01/2016 Serum cholesterol = 5.9 mmol/L

Mrs [REDACTED]
Serum cholesterol
24/03/2016 Serum cholesterol = 5.1 mmol/L

Mrs [REDACTED]
Serum cholesterol
13/04/2016 Serum cholesterol = 9.5 mmol/L

Mr [REDACTED]
Serum cholesterol
08/07/2015 Serum cholesterol = 5 mmol/L

Mr [REDACTED]
Serum cholesterol
07/01/2016 Serum cholesterol = 7.6 mmol/L

match is found on any entry, or only if matches are found on all selected entities. ☒ Match All

Matching Options – Cholesterol ≥ 5.0

Serum cholesterol

Example

A search has been performed on the blood pressure entity for patients who have systolic greater than 150. A patient with systolic readings as per the table opposite has been 'matched' since the patient has three blood pressure records with systolic greater than 150 (Lines 1,3 and 5). You may wish to report on this data in a number of different ways, as described below:-

Line	Event Date	Systolic
1	1/2/96	170
2	1/3/96	140
3	3/4/96	180
4	9/4/96	100
5	4/5/96	160
6	7/6/96	120

OK

Cancel

Help

Options

☐ None

Don't return any records for this entity. In the example above, no records would be returned.

☐ All

If a patient is included then return all records for that patient. In the above example this would return all records, even those records that do not have a systolic greater than 150.

☐ All matches

Report on all records that match the criteria. In the above example this would return those records with a systolic greater than 150, i.e. Lines 1, 3 and 5.

☒ Before match

Of the Earliest or Latest n records, return only those records that match the criteria. In the above example if we selected Latest 2 then this option would return Line 5.

☐ After match

Return the Earliest or Latest n records that match the criteria. In the above example if we selected last 2 then this option would return Lines 3 and 5.

☐ No matching

If a patient is included then return the Earliest or Latest n records for that patient, even those records that do not have a systolic greater than 150. In the above example if we selected last 2 then this option would return Lines 5 and 6.

☐ Earliest

☒ Latest

1

Matching Options – Cholesterol ≥ 5.0

- None – do not report any cholesterol results
- All – list every cholesterol result if the patient has ever had a cholesterol ≥ 5.0
- All matches – list all results where cholesterol ≥ 5.0
- Before match [latest 1] – find the latest 1 result, then check if it is ≥ 5.0
- After match [latest 1] – find patients who have ever had a cholesterol result ≥ 5.0 , then find their latest one of these
- No matching [latest 1] – list all patients' latest cholesterol result

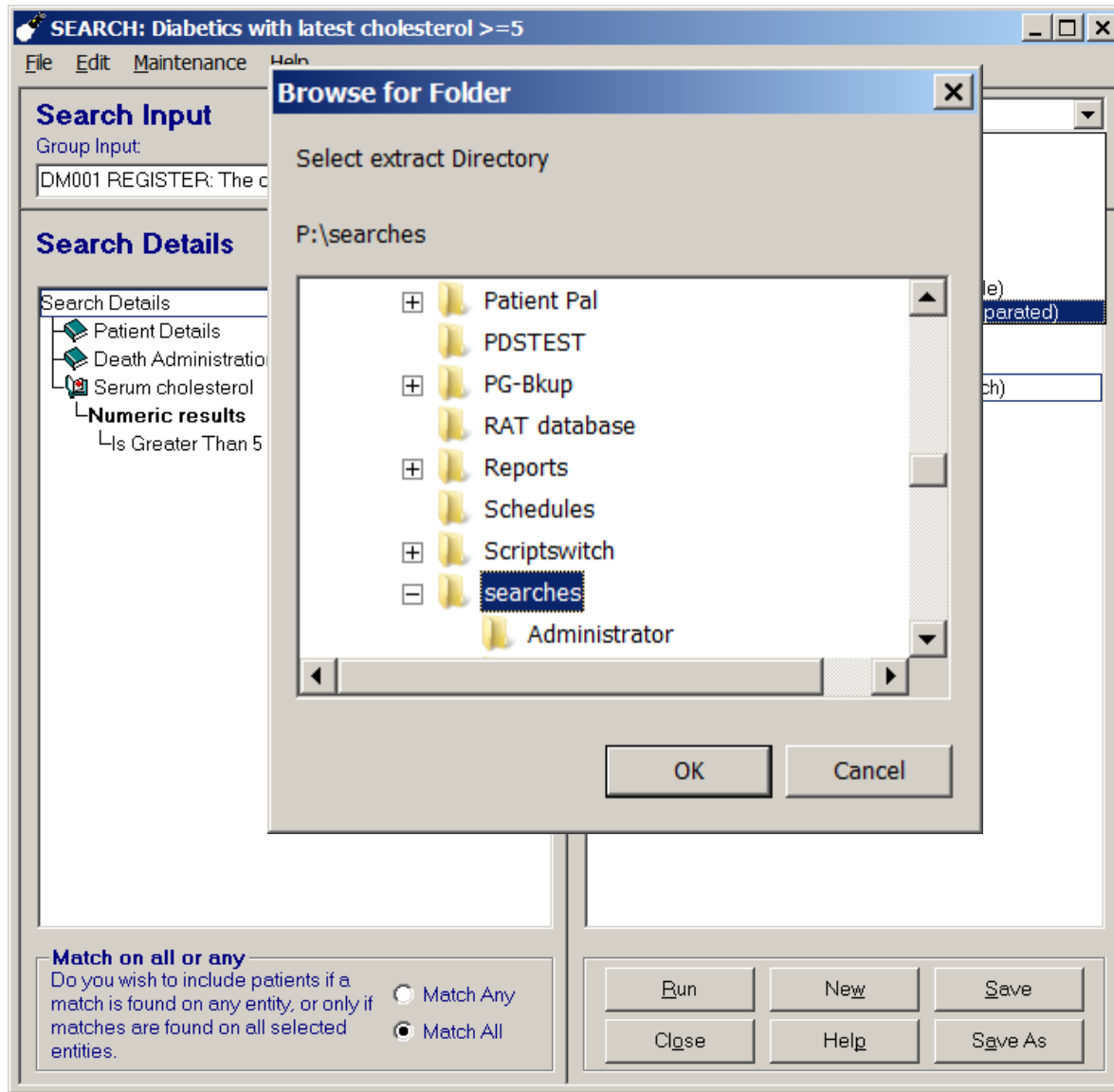
Matching Options

- If in doubt:
 - It is often the case that we want to look at the “last result” – the most recent piece of data in the record – and check if it meets a certain criteria
 - Use **Before match – latest 1**

Exporting Search Output

- Searches can be “Reported” to a file which can be analysed using MS Excel or a database program

Exporting Search Output



Change the Report Output option. Easiest is to use tab separated and import to MS Excel for further analysis

Exporting Search Output

The screenshot shows a Windows File Explorer window titled 'Temp'. The address bar indicates the path: DATA (\\gp55357serv) (P:) > searches > vickea > Temp. The search bar contains 'Search Temp'. The main pane displays a list of files with columns for Name, Date modified, Type, and Size. The file 'cholestero' is selected.

Name	Date modified	Type	Size
cholestero	13/09/2016 16:40	Text Document	52 KB
newadd	13/09/2016 12:24	Text Document	10 KB
patient	13/09/2016 16:40	Text Document	0 KB

The file(s) can be opened in MS Excel and then analysed using pivot tables or similar to summarise the data

cholestero Date modified: 13/09/2016 16:40 Date created: 13/09/2016 12:24
Text Document Size: 51.8 KB Offline availability: Not available

Disease Registers

- QOF audit disease registers still in place using 2015-16 business rules
- Data Quality audits still available (v32005)
http://www.inps.co.uk/sites/default/files/ngms_gof_2015_16_data_quality_audits_scotland.exe
- Transitional Quality Arrangements will use extracts of 2015-16 disease registers to inform cluster discussions (joint SG/BMA letter 29/07/16)

Any Questions?

- Vision helpfile – Search and Reports

http://www.inpshep.co.uk/DLM485/Search_and_Reports/index.htm#5761

- Vision audits

<http://www.inps.co.uk/my-vision/user-guides-downloads/clinical-audit>

- Andy Vickerstaff andrew.vickerstaff@nhs.net

