



#### **Developing Safety in Primary Care**

Neil Houston - National Clinical Lead

Jill Gillies – National Programme Manager





## Outline

- Background
- National Programme
- Learning from Development Work
- Role of IT



### Patient Safety in Primary Care - Why Bother?

- High Volume
- Adverse event rate 2% of consultations
- Increasingly complex

Adverse Events cause:

- Morbidity
- 1 in 8 Admissions to hospital
- 1 in 20 Deaths
- Largely preventable

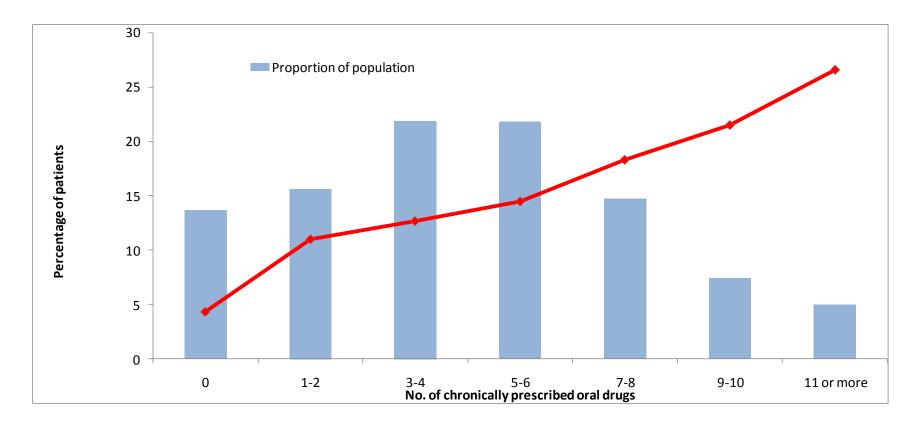


• 11% prescriptions contain errors

• In a care home - 50% chance of ADE

 NHS Scotland 60,000 patients - receive high risk prescription pa





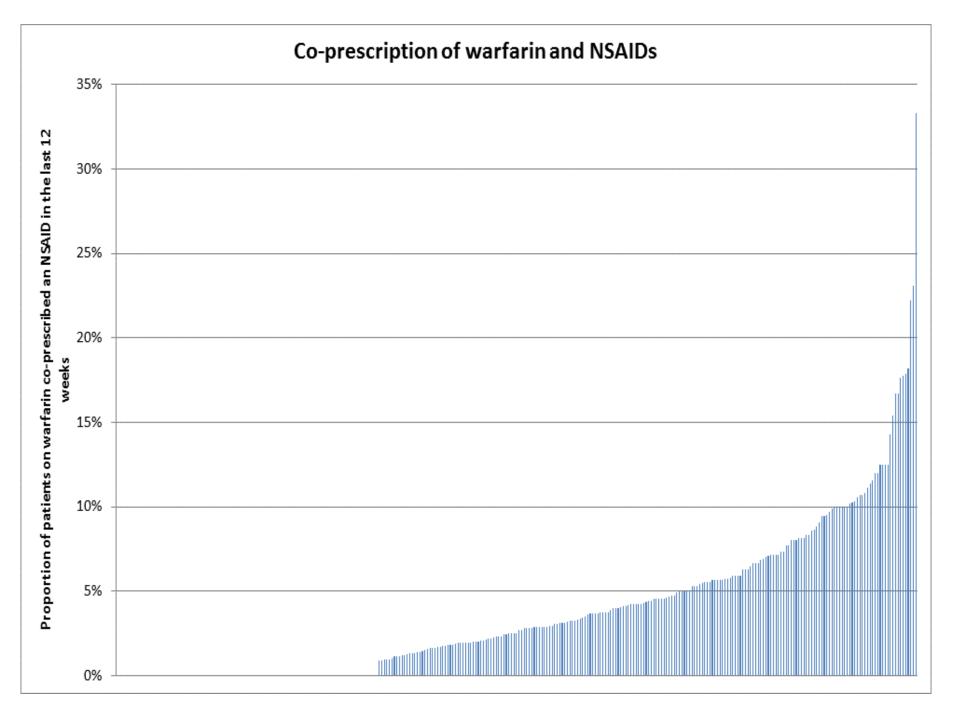


## Omission Lack of reliable care

• Warfarin – admissions to hospital

Methotrexate – 12% not monitored

- Mix of strengths 30%
- Not prescribed weekly





#### (un)Reliable Heart Failure Care

ACE inhibitor 88% B Blocker 70% B blocker at target dose 28% Pneumococcal 71% NYHA 71%

All 5 - 23%



Reliable Care??

## 38% of patients with Type 1 Diabetes receive 9 key interventions

NICE 2008/9

#### **Medication Reconciliation**

S1pc

To his/her_bome/alternative address	ls of Appliances an				
Diagnosis, Treatment and Comments (including detail	ALD WE	2 res re	Cent	halmai	temori?
Ovanies banded in th	re past	, tas	hadTI	PB in po	uot -
falcohor before adrus non Rx - phosphate evena	4 000	ah, SF	nonolac	oan thise	mode.
to pabrick , moparis	ortions	and in or	••••••••		
Follow up arrangements megenny	O/Pin	h			2 / TR
a.					/10/05
A Discharge letter will follow.	, en			••••••••	
1	~				Medical Officer
The following medicine(s) is/are recommended:-		-		1	
MEDICINE, FORM OF PREPARATION AND STRENGTH	DOSE	DIRECTIONS FOR ADMINISTRATION		QUANTITY SUPPLIED	RECOM- MENDED DURATION OF TREAT- MENT
TW NORFLOXACIN-	400mg	PO	od	14 days	Zdays
OMEPRAZOLE-	Zony	po	bol	1728	
THIAMINE -	9 Hoons	PO	tolo.	1200	
SPIKO NOLACTONE-	yoong	PD	od	2828	
MLAZAULOSE	· 20m			17300	
FRUSEMIDE-	40ng	PO	od		
1 TORREVAL	tong	PD	od	1228	
		PU	00	11250	



## Med Rec

- Unreliable at admission
- Inaccurate and delayed at discharge,
- Unreliable systems in place in primary care for updating
- Causes harm/ admissions







"Design and implement a Patient Safety Programme in Primary Care"



- Who
- What?
- How?



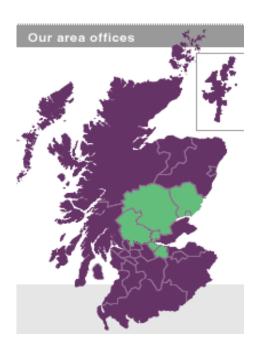




#### Not a new agenda.....

- Significant Event Analysis
- Complaints reviews
- IT systems
- Prescribing Systems
- Managing Results
- Communication and Culture





- •Warfarin
- Methotrexate
- •Patients with complex conditions
- Medication Reconciliation
- Results
- Communication



- 4 Workstreams:
- Safety Culture and Leadership
- Safer Medicines
- Improving Safety across the Interface
- Healthcare Acquired Infection



### Developing Practice Teams Safety Culture:

- Patient Involvement
- Identify and reduce harm via Structured case review (Trigger Tools)
- Safety Climate Surveys



#### Safer Medicines:

- Prescribing and monitoring of high risk medications (DMARDs)
- Avoiding harmful co-prescribing (Warfarin)



# Safe and Reliable Patient Care across the Interface focussing on:

- Medication Reconciliation at discharge from hospital
- Improving shared care of patients attending outpatient clinic
- Safe management of test results
- Chronic diseases/leg ulcers



#### **Reduce healthcare acquired infections:**

- Improve anti microbial prescribing
- Promote hand hygiene



#### **Process:**

- Consultation on themes
- Scoping
- Develop aims/measures/tools
- Implementation strategy
- Phased roll out by 2013



#### Who and When?

October 2011 to April 2012

 Focus on activities that involve General Practitioners, District Nurses, Health Visitors and Community Pharmacy

From Summer 2012

• Expand to include Dentistry and Optometry







## Safety Improvement in Primary Care (SIPC 1)





Aims

- To enable 80 Primary Care teams to:
- 1. Identify and reduce harm to patients
- 2. Improve reliability of care for patients
- On High Risk Medications
- With Heart Failure
- 3.Develop safety Culture
- 4.Involving Patients in QI



## Model for Improvement



Source: Langley et. al. (1996) The Improvement Guide. San Francisco: Jossey Bass Figure 1





## Knowledge



- Topics
- Tools
- What to spread?
- How to spread?



## The Tools



- Bundles
- Patient Involvement
- Trigger Tools
- Safety Climate
- PDSAs



## 1. Reliable Care Care Bundles

- 4 or 5 elements of care
- Evidence based
- Across Patients Journey
- Creates teamwork
- Done reliably
- All or nothing
- Small frequent samples



#### Heart Failure Bundle

#### 1.Maximise medical therapy –

On a licensed B Blocker?

- B Blocker at max tolerated dose?
- **2.Functional assessment** NYHA recorded in last year?
- **3.Immunisation** pneumococcal vaccine ever?
- **4.Self Management-** information given to patient on recognition of deterioration?



## DMARDS

- Full blood count in the past 6 weeks?
- Abnormal results acted on?
- Review of blood tests prior to issue of last prescription?
- Had pneumococcal vaccine?
- Asked re side effects last time blood was taken?



Experience

- Revealing unreliable practice
  - "The care bundles were useful because it identified gaps"

Indicating areas for improvement

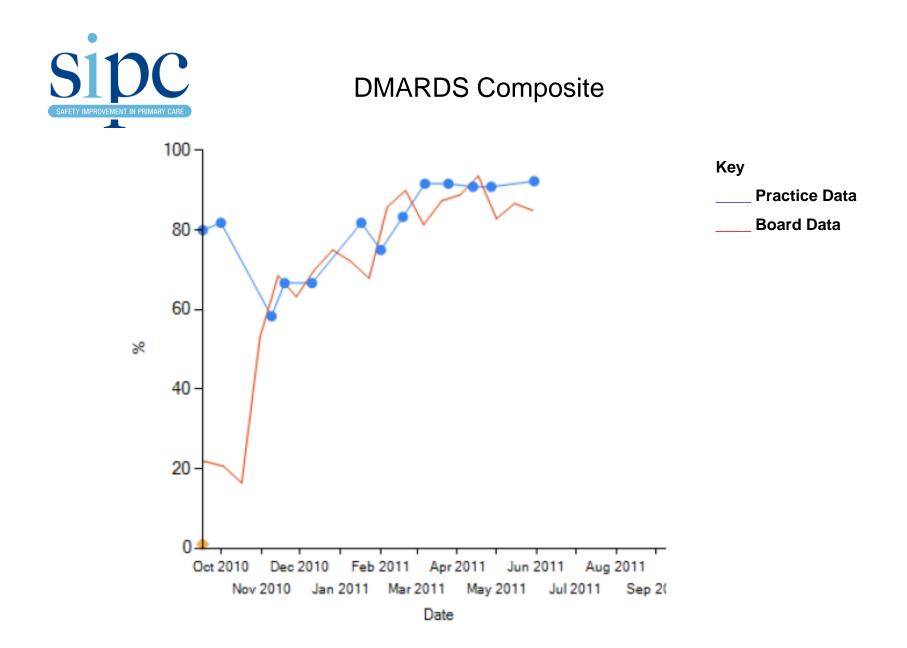


2 - Data





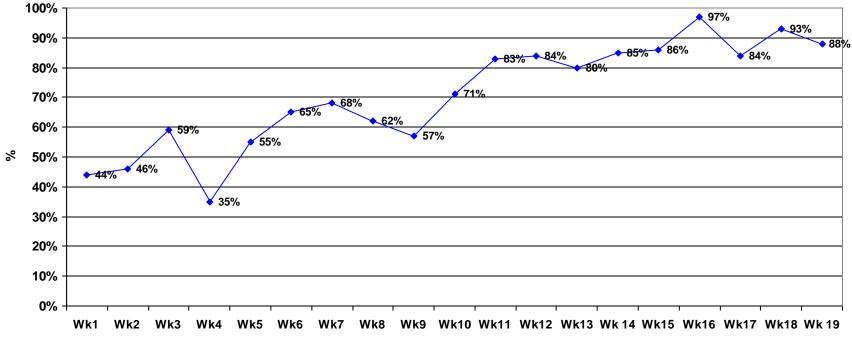
#### "You can see week by week, month by month, whether or not you are showing any improvement, we seem to be improving and that's good"





Tayside

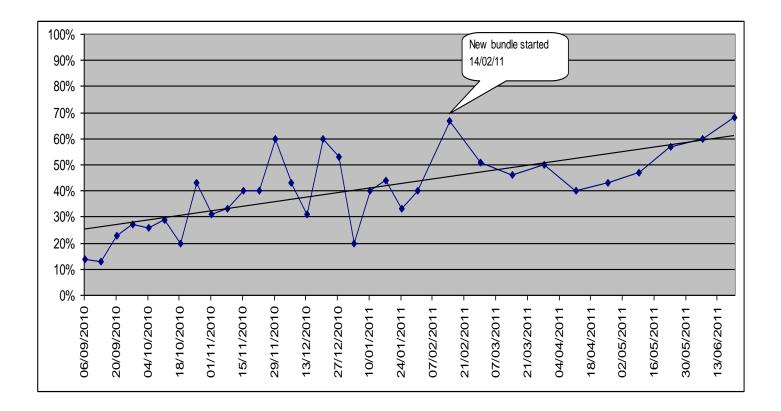
#### **Compliance Tayside Practices**



Week

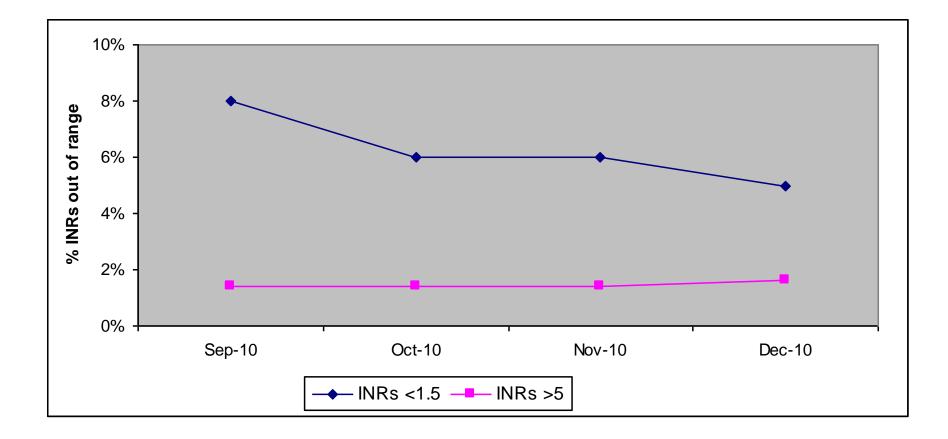


### Lothian





### Outcome data





### IT issues

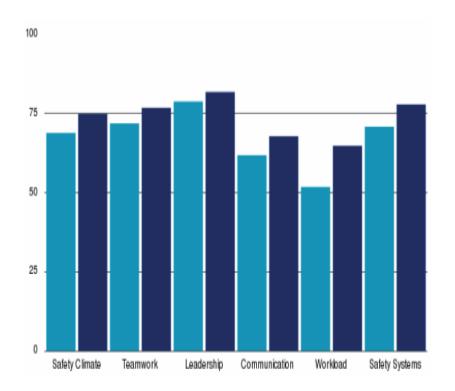
- Templates
- Data collection and feedback
- All or nothing measures
- Outcome measures
- Admissions / INR / Co prescribing rates



### Safety Culture



### Sipc Safety Climate Survey



- On line
- Practice report
- Measurement
- Diagnosis
- Catalyst for change



Insights

 "Many of us in the practice staff hadn't really made the link that us failing to communicate in was a threat to patient safety ....we had a lot of really good stuff came out of it, a lot of very open discussion"







### Safety Improvement in Primary Care 2









 "Look at three areas of major clinical risk to patients as they move across the health system."



### Areas of Focus

Medication Reconciliation

- Managing results
- Shared care and communication at out patients

## SIDC Develop Knowledge

- What does the evidence say?
  Process mapping
- Areas of risk?
- Key reliable processes?
  Improvement
- Improvement What? How?
- Measure?
- Patients partners in safety



### Themes

- Efficient accurate timeous 2 way communication
- Reliable systems to implement changes
- Involving informing patients
- What I do /not do in my part of the system impacts on someone else



### IT issues

- Communication accurate timeous structured – SBAR
- Requesting bloods urgent
- Tracking of Investigations
- Reliable follow up
- Coding Med rec / patient informed
- Informing Patients text email



### Challenges

- The Big Dot
- Leadership and Prioritising
- Training
- Support
- Levers
- Alignment



# IT - Making it hard to do the wrong thing

- Methotrexate
- Alerts
- Co prescribing
- Co- morbidities

• eLearning



# IT - Making it easy to do the right thing...

- Coding
- Templates
- Extracting data bundles
- Reporting
- Results tracking
- Interface Communications
- Patients



#### How else could IT support the National Programme in Primary Care?

How can we influence IT providers to support this work?